IDEAS FOR
BETTER LIFE

API MONTHLY REPORT

Report Date. Oct. 31, 2025

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APIs to VEGA

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VEGA

APIS Monthly Report

Report Date. Oct 31,2025

Comprehensive

Professional

Objective

CATALOGUE

VEGA IDEAS FOR BETTER LIFE

OVERVIEW

In October, the upward momentum in the API market gradually waned, and the overall market showed a trend of rising and then falling. Although manufacturers remained firm in their prices, demand was weak, and many mainstream categories still experienced significant pullbacks.
Entering November, both the upward and downward momentum of the market is insufficient, and the market for veterinary drug raw materials is likely to mainly fluctuate and linger.
In October, the market for API raw materials saw mixed performances across all categories.
Among them, 31% rose, 38% fell, and 31% remained unchanged.
Specifically, the prices of Acetoquinine and Neomycin sulfate rose significantly, increasing by 2.17% and 1.32% respectively. Doxycycline hydrochloride and Chlortetracycline sulfate led the decline, dropping by 1.96% and 1.31% respectively. The upward trend of previously strong categories such as Acetoquinine and Tylosin tartrate has temporarily come to a halt. Previously weak categories such as Florfenicol have shown a trend of "rising and then stagnating, stagnating and then falling". Overall, although some upstream manufacturers maintain a strategy of holding prices or limiting production in an attempt to support prices, terminal demand remains weak. Downstream procurement is dominated by essential needs, and the trade sector is cautious in its attitude, with quotations loosening. As a result, many product categories are under pressure and have declined.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.13RMB, 1EUR=8.18RMB.

Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

In October, The Tylosin series factory quotations are firm. Large-scale breeding farms have locked in large orders, the supply is tight, trading is active, and market attention is high.
Market price
Tylosin Tartrate Powder -- USD38/kg,
Tilmicosin Phosphate -- USD42.5/kg
Tilmicosin Base -- USD47.5/kg.
Tiamulin Fumarate -- USD31.5/kg).

ERYTHROMYCIN THIOCYANATE:

In October, Erythromycin Thiocyanate's market supply is relatively tight, inquiries and purchases are common. The transaction price is USD59-63/kg. The market price index remains stable and fluctuates this month.

AZITHROMYCIN:

In October, about Azithromycin, the market supply was relatively stable, with normal inquiries and purchases, the transaction price was USD143 - 145/kg.

ß-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Amoxicillin and Amoxicillin Sodium The market of amoxicillin has been fluctuating. Amid the negotiation of transaction prices, there has been a 0.2% increase month-on-month and a 30.6% decrease year-on-year. Amoxicillin-Clavulanate Potassium The market of Amoxicillin-clavulanate potassium is stable. The market Price is showing a 0.9% decrease month-on-month and a 31.9% decrease year-on-year.

Ampicillin and Ampicillin Sodium For ampicillin, the market price is basically stable, with a year-on-year decrease of nearly 40%. For ampicillin sodium, the market price has decreased by 0.6% month-on-month and by more than 10% year-on-year. The market trend in October has been on the weaker side.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate is at stable market trend, but delivery is tight because goods widely used during these period. The price is around FOB USD19.5-20.0/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD143.0-145.0/BOU on FOB. Demand is stable.
Others can offer a bit lower prices depending on quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price is slightly increasing and meanwhile the production is very tight which manufacturers are offering price around USD33.6-36.1/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers which they all stopped quoting these days, plus tight delivery so price at strong point. Spectinomycin hcl (sulphate) price is around FOB USD66.3-69.2 / BOU.

Tetracyclines Series :

OTC HCL:

Current the market still stable . Market price keep same as before.
Current market price is around USD12.7-13.5/KG.

DOXYCYCLINE HCL:

Now China step into winter, Delivery for Major mfg is stable, Price is stabl. Major customer purchase as current demand, price keep around USD45.0-46.5/KG.

Amido alcohols Series :

FLORFENICOL:

In Oct, the Florfenicol factories are normal production but market demands are weak, now the market price is around USD 21-22/KG,the actual deal price may little lower. the factories want to actively insist the price but the end users just make purchasement base on current demands, next just attention the supplying status.

Lincomamides Series :

LINCOMYCIN HCL:

Market increase little than last month. Currently price is around FOB USD53.0-55.0/BOU according to different MFG.

Quinolones Series :

ENROFLOXACIN BASE:

Since the beginning of the year, supply from major domestic manufacturers has been tight. However, recent shipment has gradually stabilized, with market conditions now steady. As the third quarter is the off-season, export transactions for Enrofloxacin at the ton-level have stabilized in the range of 21.5-22.8

USD/KG. Currently, the primary production capacity is relatively concentrated, and prices are expected to remain stable in the short term. Market attention will focus on whether there are signs of a rebound in the fourth quarter.

CIPROFLOXACIN HCL:

Recent supply has gradually stabilized, and the market has remained steady. Current market prices range between USD18.9-USD19.8/KG. We continue to monitor market transactions.

Sulfonamides Series :

The overall price of Sulfonamides Series products and market demand are relatively stable at October, but the lead time is relatively tight around 2~3 weeks. The end user customers purchase on demand. Need to pay attention to the market transaction situation and shipment situation.

Sulfadiazine Sodium: about USD 18.5~19.0/KG

Sulfamethazine Sodium: about USD12.5~13.0/KG

Trimethoprim: about USD28.0~28.5/KG

Sulfamethoxazole: about USD12.6~12.8/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in Nov. Furaltadone market price is around USD22.0/KG. Furazolidone market price around USD16.0/KG.

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